



Breakout Agenda

Energy/Oil/Gas/Petrochemicals

Industry Sectors

Title: How the industry is being re-shaped to succeed in the downturn

Overview – *United States*: One more time, the industry has been challenged to keep profit and growth under the pressure of a volatile low oil price. Technology, efficiency, effectiveness, leadership, partnership and creativity have become key success factors to transform the industry for the upcoming years. However, each act in the industry has taken its own path to continue adding value, generating a lot of new knowledge and lessons to learn related to cost reduction, portfolio re-balance, operational efficiencies and financial discipline.

Focus: How the industry reacted to the new environment and what key players have learned.

Session 1 – United States

Key Speaker: Dr. Ramanan Krishnamoorti, Chief Energy Officer and Acting Vice Chancellor and Vice President for the Division of Research and Technology - University of Houston

Panelists:

- **Jim Barker**, VP Supply Chain, Occidental Petroleum Corporation
- **Tim Tirlia**, International Exploration Drilling Manager, Anadarko
- **Mark Swift**, Vice President, Weatherford

Moderator: Pablo Ferrante - Partner, Mayer Brown.

Q&A session

Break (10 minutes)

Title: How to make the best of Latin America's challenges and opportunities

Overview – *Latin America*: Colombia, Argentina, Mexico and Brazil are the key Latin America plays on the spot. The opportunities there are taken those countries to a new frontier. A blend of Investment, infrastructure, talented people and technology is needed to monetize it. Governments, Operators, Suppliers and communities are challenged to make it happens.



Focus – How key players strategize the future growth in the region.

Session 2 – Latinamerica

Key Speaker: **Sebastian Borgarello**, Latin America Upstream Consulting, Woodmac

Panelists:

- **Miguel Di Vincenzo**, IAPGH Board Director, Instituto Argentino de Petróleo y Gas (IAPG) Houston
- **Juan Carlos Echeverri**, President, Ecopetrol
- **TBC**, Pemex

Moderator: **Pablo Ferrante** - Partner, Mayer Brown

Q&A session