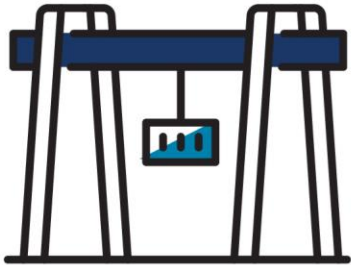


Gateway of the Americas



PORT HOUSTON

2022 HIGHLIGHTS



**NEARLY
4M
TEUs**

**CROSSED OUR DOCKS
—AN INCREASE OF 14%**

**TOTAL TONNAGE OF
52,544,174
SHORT TONS**



**5TH LARGEST
CONTAINER PORT
IN THE U.S.**

**47 CONSECUTIVE YEARS OF
FINANCIAL EXCELLENCE**

awarded by the Government Finance
Officers Association



**50%
INCREASE**

in steel imports,
reaching highest
numbers since 2014

\$799M

**IN LANDSIDE INFRASTRUCTURE
IN PAST FIVE YEARS,**
with 1.4B planned over the next five years

COMMITTED TO

**CARBON
NEUTRALITY**

BY 2050



\$210.5M

**IN AWARDS AND COMMITMENTS
TO S/MWBES**



PORT HOUSTON

HOUSTON SHIP CHANNEL, A FEDERAL WATERWAY



1.54
MILLION

JOBS IN TEXAS



3.37
MILLION

JOBS NATIONWIDE



\$439
BILLION

ECONOMIC IMPACT
IN TEXAS



\$906
BILLION

ECONOMIC IMPACT
ACROSS THE U.S.



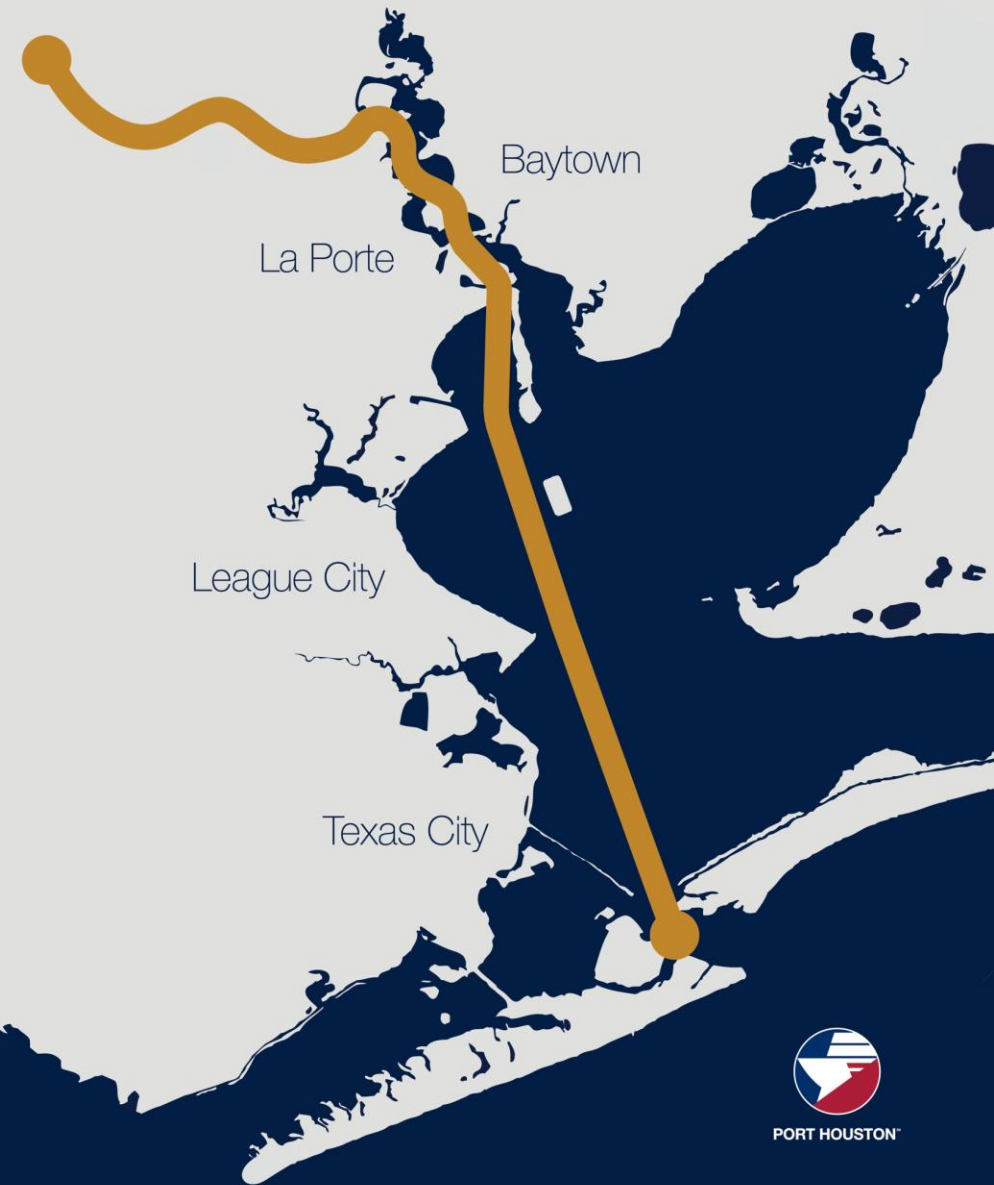
PORT HOUSTON

WHO WE ARE

We manage eight public terminals — including two container facilities we operate and six others for which we're the landlord

As the advocate and a strategic leader of the Houston Ship Channel, we support the more than 200 facilities and the neighboring communities along it by working with the federal government

We facilitate vital commerce through the port that helps keep the local and state economy moving

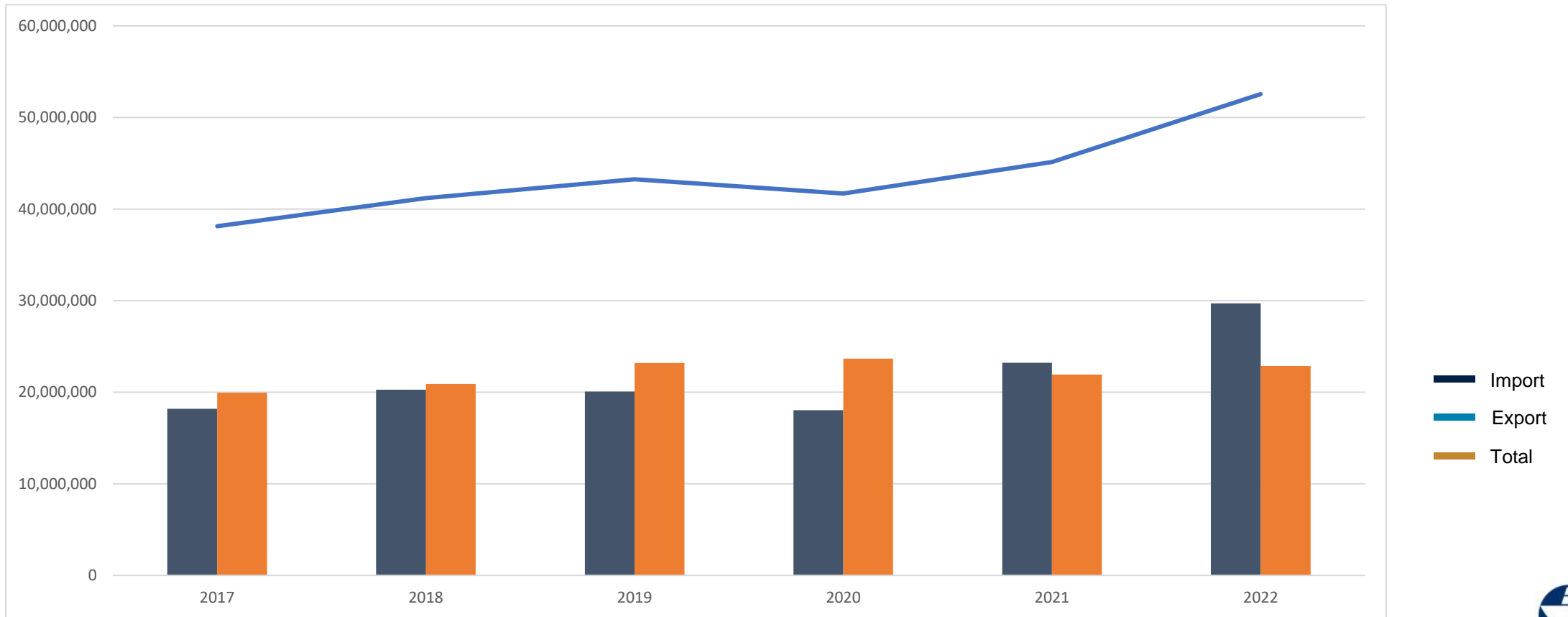


PORT HOUSTON

PORT HOUSTON

TONNAGE GROWTH | 2022

PH Tonnage excluding BIC (Short Tons)

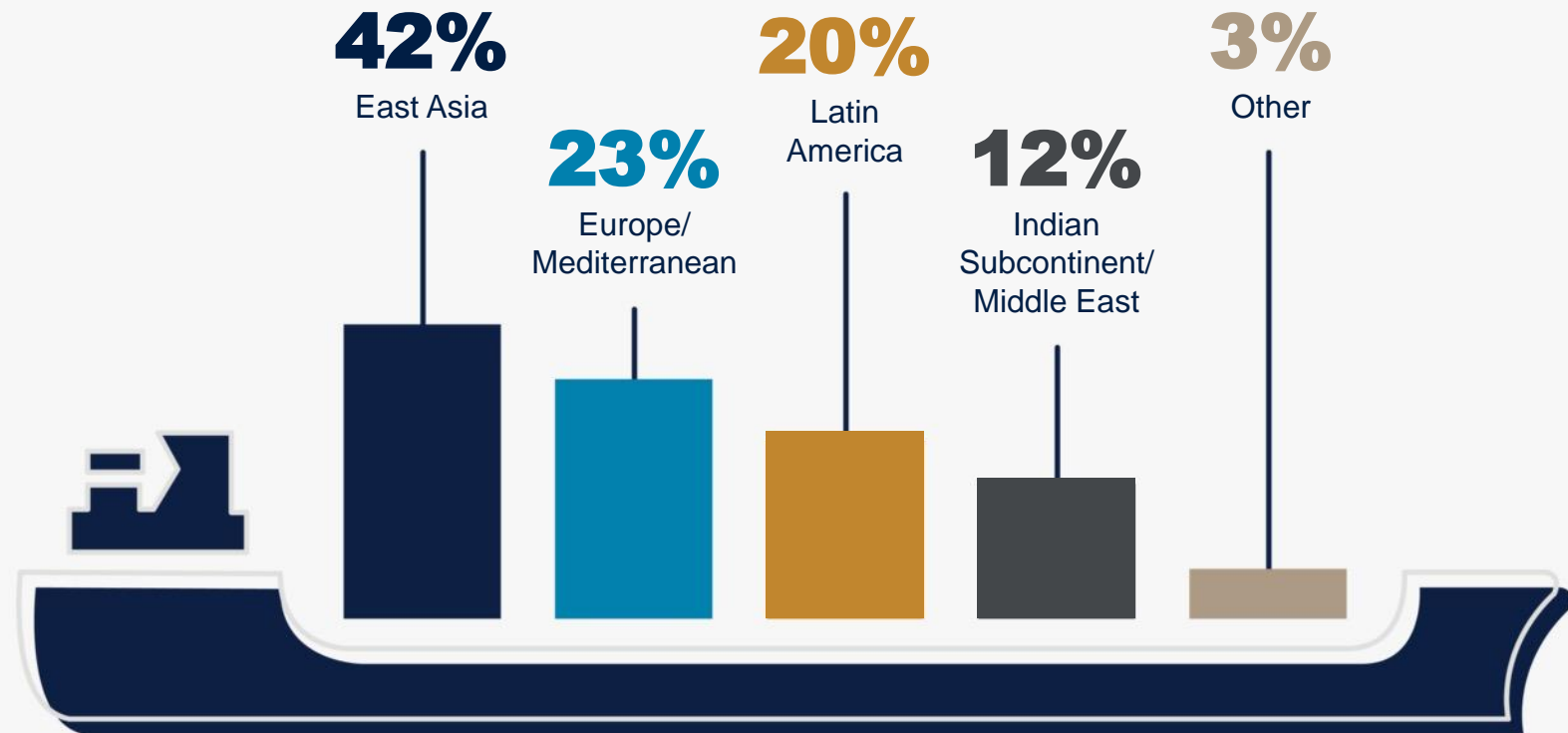


Note: 1 Short Ton Equals 0.907 Metric Ton
Source: PH Accounting, PH Research & Forecasting




PORT HOUSTON

WHERE ARE THE CONTAINERS COMING FROM OR GOING TO?



PORT HOUSTON

Brazil Express (BRASEX)

Actions 

East Coast South America - North and Central Coast South America - Caribbean • [Return to line presentation search](#)



 Frequency **Weekly**

 Vessel Fleet **8**

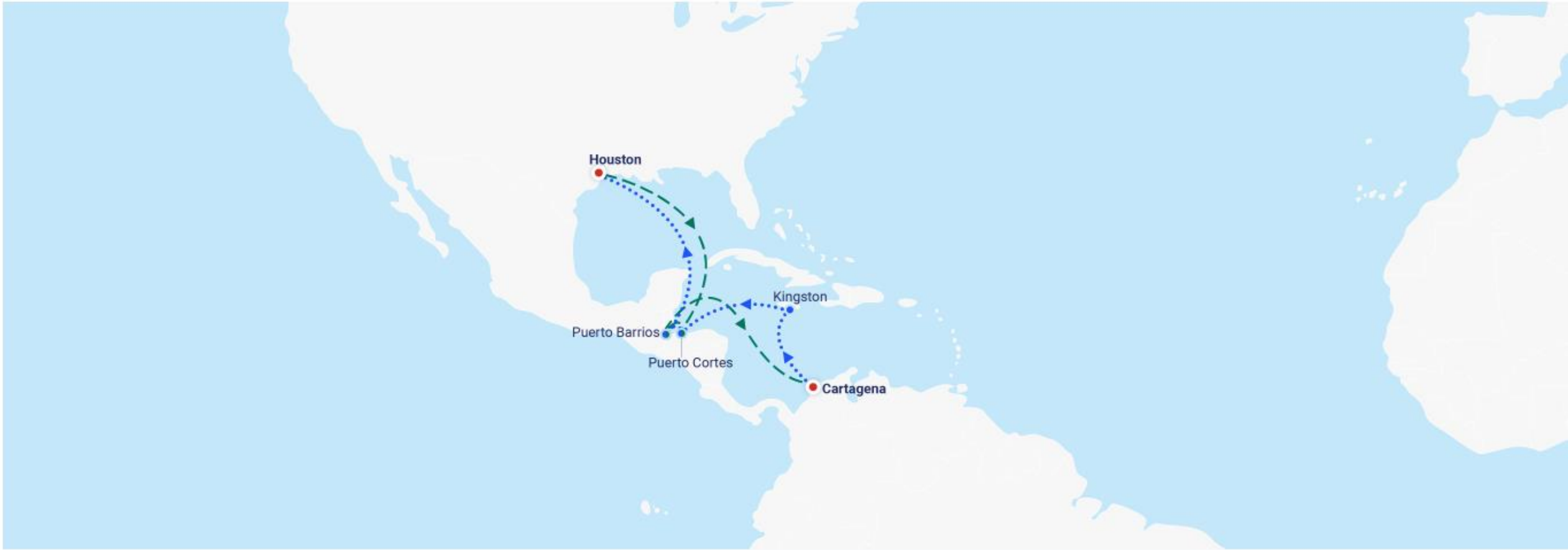
 Ports of Call **13**

 Duration **56 Days**

Yuka Service (YUKA)

Actions ▾

Intra - Caribbean • [Return to line presentation search](#)



 Frequency **Weekly**

 Vessel Fleet **3**

 Ports of Call **7**

 Duration **21 Days**

GOEX Northbound

Find schedules

Find a price

- **Cartagena**
1 day
- **Manzanillo**
3 days
- **Puerto Cortes**
2 days
- **Puerto Barrios**
1 day
- **Houston Barbours Cut**
5 days
- **New Orleans Terminal**

Downloads




Print timetable
GOEX Northbound



Gulf Caribbean Service (GCS)

Houston



North America

Altamira
Veracruz
Pto. Barrios
Pto. Cortes
Caucedo



Latin America

US Gulf - South America East Coast (GS1)



Gulf Express Southbound

Find schedules

Find a price

- Veracruz
1 day
- Altamira
2 days
- Houston
3 days
- New Orleans
5 days
- Caucedo
8 days
- Suape
5 days
- Santos
2 days
- Rio Grande
2 days
- Navegantes



Houston/Progreso

Southbound Voyage Schedule		HOUSTON TO PROGRESO	
Departing Houston	Voyage	Vessel	Arriving Progreso
THURSDAY, 10/12/2023	0376S	GUADALUPE	FRIDAY, 10/13/2023
THURSDAY, 11/09/2023	0377S	GUADALUPE	SATURDAY, 11/11/2023

Northbound Voyage Schedule		PROGRESO TO HOUSTON	
Departing Progreso	Voyage	Vessel	Arriving Houston
SATURDAY, 10/07/2023	0375N	GUADALUPE	THURSDAY, 10/12/2023
SATURDAY, 11/04/2023	0376N	GUADALUPE	THURSDAY, 11/09/2023

WHAT COMES IN A CONTAINER?

CONTAINERIZED FREIGHT: FULL YEAR 2022

Port Houston Import Commodities	TEU
Machinery, Appliances & Electronics	307,754
Retail Consumer Goods	272,357
Hardware & Construction Materials	244,145
Food & Drink	219,371
Furniture	207,866
Resins & Plastics	139,967
Steel & Metals	131,023
Automotive	124,241
Chemicals & Minerals	108,970
Apparel & Accessories	80,592
Fabrics including Raw Cotton	35,034
Other	26,086

Port Houston Export Commodities	TEU
Resins & Plastics	483,541
Chemicals & Minerals	239,229
Automotive	104,155
Food & Drink	73,564
Apparel & Accessories	64,168
Machinery, Appliances & Electronics	61,734
Steel & Metals	55,726
Fabrics including Raw Cotton	53,786
Retail Consumer Goods	24,262
Hardware & Construction Materials	15,692
Furniture	5,940
Other	12,502

Note: Totals DO NOT include empty containers
 Source: Journal of Commerce (PIERS), PH Research & Forecasting



WHO IS SHIPPING?

CONTAINERIZED FREIGHT: FULL YEAR 2022

Top 10 Port Houston Importers

LG Electronics
Walmart
Ikea
Rooms To Go
Heineken
Steve Silver
Crown Cork & Seal
Tramontina
Continental Tire
Plycem

Top 10 Port Houston Exporters

ExxonMobil
Shintech
Vinmar
Montachem
Allenberg Cotton
Muehlstein
Olam Agriculture
Fondomonte Arizona
World Food Programme
Bamberger Polymers

Note: Totals DO NOT include empty containers; Excludes companies not listed in PIERS, e.g., Walmart
Source: Journal of Commerce (PIERS), PH Research & Forecasting

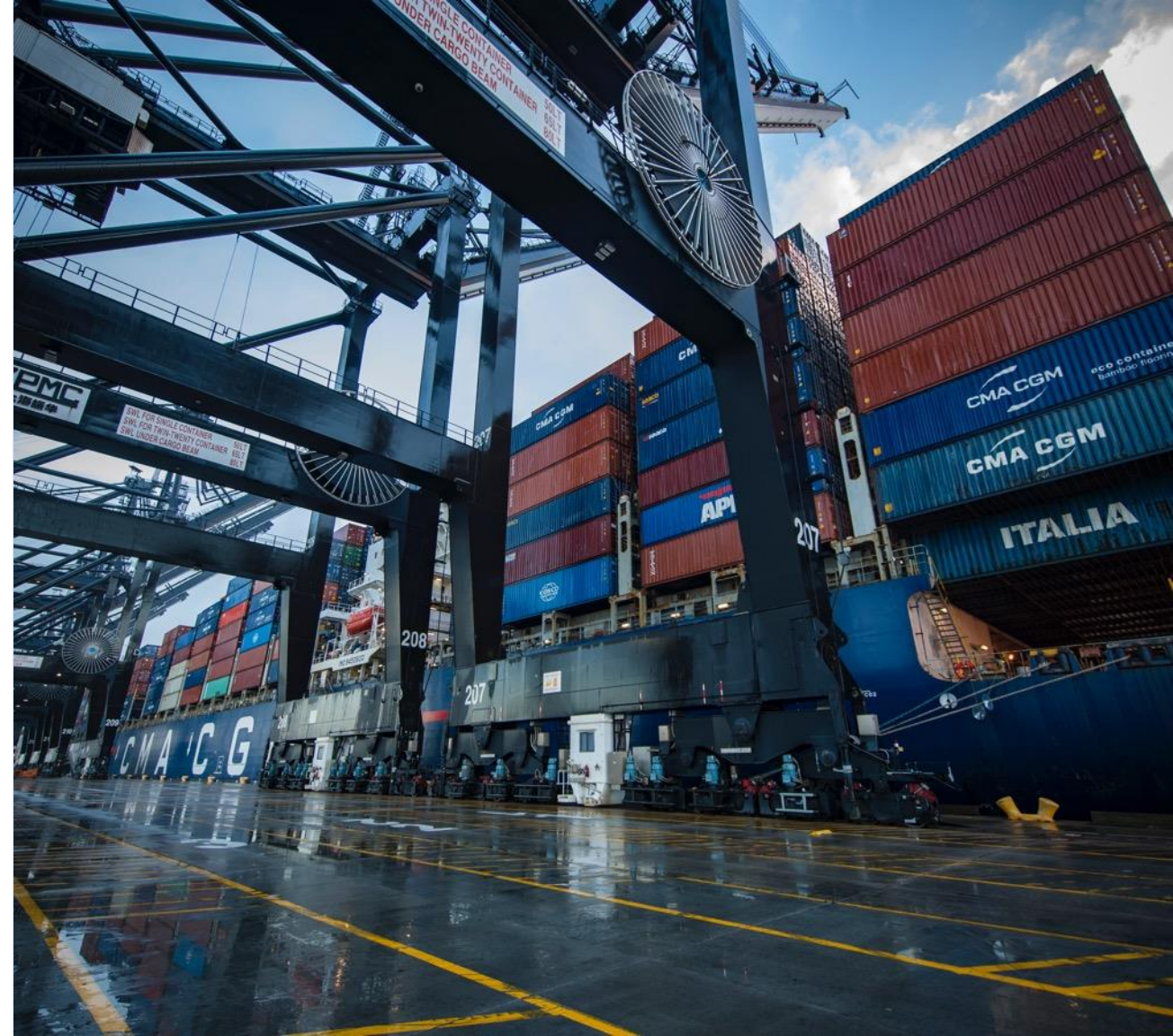


BIG GROWTH = BIG OPPORTUNITIES

Investment of \$799M landside in past 5 years

- Rehabilitation of wharves and yards
- Added container storage space
- Expansion of Barbours Cut entrance
- Improved traffic flow
- 53 new Rubber Tire Gantry cranes
- 3 new STS cranes

With the investments in the Houston Ship Channel, including Project 11, **we invested \$1.54B between 2018 and 2022.**



PORT HOUSTON

INVESTING FOR THE FUTURE

Increase capacity by investing \$1.5 Billion landside over next 5 years

- Additional wharves at Bayport Container Terminal
- 14 Ship to shore cranes
- 51 Rubber Tire Gantry cranes
- 2 additional container yards
- Rehabilitation of wharves and yards
- Redevelopment of general cargo and breakbulk docks



PORT HOUSTON

BAYPORT

FUTURE PROJECTS



CY1S—2025
23 acres | \$200M

CY1N&M—2024
42 acres | \$74M

EE S CY9—2028
50 acres | \$110M

EE N CY8—2025
50 acres | \$110M

W8—2030
1500 LF | \$345M

W7—2025
1000 LF | \$125M

W6—Complete
1000 LF | \$94M

W1—2027
1500 LF | \$245M



PORT HOUSTON

BARBOURS CUT

FUTURE PROJECTS



PORT HOUSTON

EXPANDING THE CHANNEL

Project 11

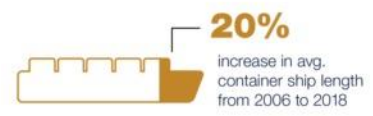
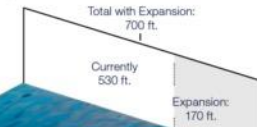
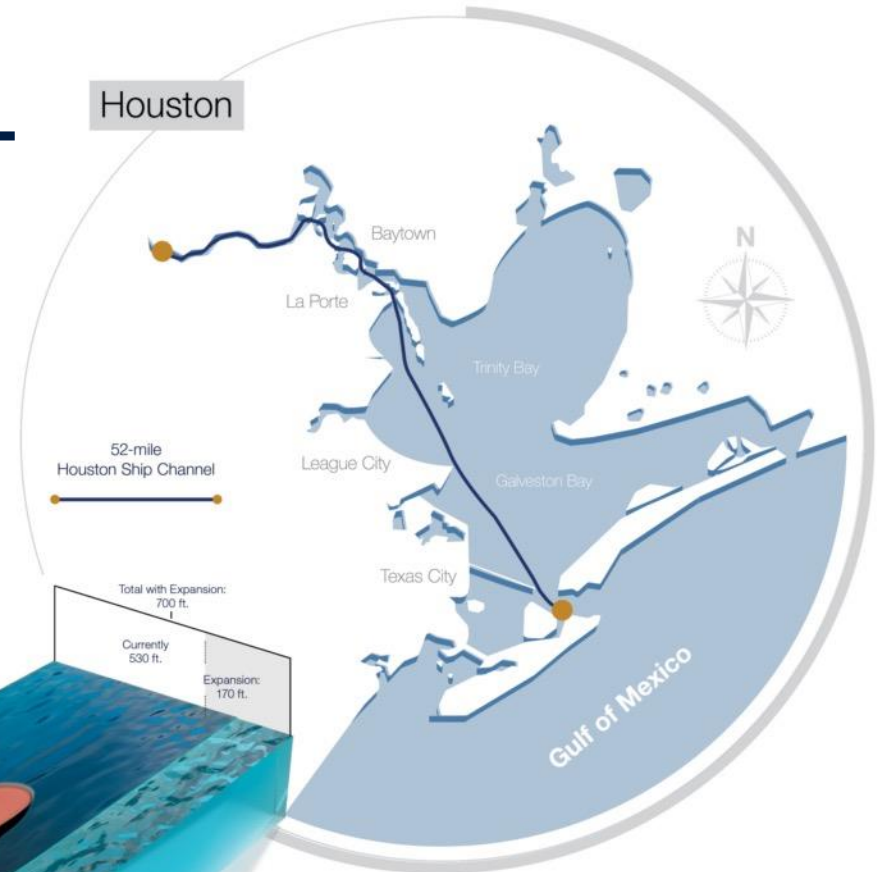
- Port Houston's most ambitious expansion initiative yet

The goal

- To widen much of the federal channel from 530 feet to 700 feet and make additional enhancements

\$1 billion

- Public/private partnership project



Visit: www.expandthehoustonshipchannel.com



PROJECT 11— WHERE WE ARE

- In March 2023 Segment 1A (Boliver to Redfish) was completed and approved by the USACE, on schedule and on budget
- Work on the remaining Galveston Bay segments is currently underway by Weeks Marine and Curtin Maritime



Visit: www.expandthehoustonsipchannel.com



THANK YOU

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